FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE:	October 30, 2013	AGENDA ITI	EM NUMBER:	15
SUBJECT: RESOLUTION THE AMOUNT OF	ΓΙΟΝ APPROVING RE \$989.82	FUNDS BY THI	E TAX ASSESS	OR/COLLECTOR
COUNTY MANAGER'S I	RECOMMENDATION OF	R COMMENTS:-	Recommend	Approval
SUMMARY OF INFORM	1ATION: -			
n accordance with G.S. ist are eligible for refund	105-381, the Assessor/C	Collector has dete	rmined that the ta	expayers listed on the attached
ATTACHMENTS: - X	YES NO			
SIGNATURE:	endley Clots, j	r./dh	_DATE:Noven	mber 20, 2013

RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2013 - 2014 \$989.82

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$374.26 including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds for the City of Winston-Salem and other municipalities in Forsyth County are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$615.56 including applicable interest.

Adopted this the 25th day of November 2013.

MEMORANDUM

DATE:

OCTOBER 30, 2013

TO:

Dudley Watts

County Manager

FROM:

John T. Burgiss

Tax Assessor/Collector

RE:

Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$374.26, including applicable interest, and refunds of municipal taxes totaling \$615.56, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

John Burgiss, RES Assessor/Collector

JTB/arw

VTS REFUNDS OVER100_OCT22.xls

Name	Address	Address 2	/ Refund	₹Refund	Refund Reason	Tax_District	Levy Type	NetChange F	Refund
BERTHA TESH DILLON					Situs error	FORSYTH CO		\$0.00	
4370 FARISS RD					Situs error	WINSTON-S	l	(\$178.24)	
WINSTON SALEM, NC 27127				~~~	Situs error	WINSTON-SA			
					Situs error	GRIFFITH FL		\$18.50	\$174.74
TODD VINCENT FERGUSON			A divotos	, /Dafi.mal		FODOVELLO:		!	
115 MOSSYDELL CT					Situs error	FORSYTH CO		\$0.00	
CLEMMONS, NC 27012	<u> </u>	 	+····-		Situs error	CLEMMONS		\$32.11	
CELIMIVIONS, NO 27012					Situs error	WINSTON-SA	i	(\$147.98);	
					Situs error	WINSTON-SA			
			Adjustme	/Refund	Situs error	CLEMMONS	Tax	\$13.96	\$116.91
WAKE FOREST UNIVERSITY			Adjustme	/ Refund	Exempt Property	FORSYTH CO	Tax	(\$392.76)	
PO BOX 7286			Adjustme	/Refund	Exempt Property	WINSTON-SA	Tax	(\$290.41)	
WINSTON SALEM, NC 27109			Adjustm	/Refund	Exempt Property	WINSTON-SA			\$698.17
Tax_District_Summary	District_T	Net_Change_	Sum Net	Change	Summary			<u> </u>	\$989.82
FORSYTH COUNTY	COUNTY	(\$392.76)		<u>. </u>				***************************************	V 000.02
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Owner Id	ID Number			Name							Mailing Ac	idress	Ov	Owner Order ^	
5495168	DRIVER LICENSE-*****93818			FERGUSON, TODD VINCENT				115 M	OSSYL	DELL CT	CLEMMO	NS NC 27012	PRI	PRIMARY	
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Options

Help

MLLITTLE2 Search

Abstract # ▼

NCVTS -> Vehicle Tax -> Abstract -> Bill Detail ?

Bill #: 0009014548-2013-2013-0000-00

REG

Bill Status: FULL RELEASE / Fully Exempt

Returned Mail: NA

Interest Recalc

Taxpayer Info

Owner Id	ID Number	Name	Mailing Address	Owner Order '
5931847	DRIVER LICENSE-*****26676	WAKE FOREST UNIVERSITY	PO BOX 7286 WINSTON SALEM NC 27109	PRIMARY

Property Info

Value (\$) 54,794

54,794

Adj Value (\$) 54,794

54,794

Source Type/System: RMV PROPERTY TAX

Tax Amount

Bill Info

0009014548-2013-2013-0000

Abstract #: Bill Date: 10/16/2013 Created By:

Interest Begin Date: Final Payment Date:

Bill Due Date:

1FDFE4FS7DDB27396 **CBY9590** Plate#:

Description: 2013 FORD BU

1834 BLDG 49 WAKE FOREST RD WINSTON-SALEM

JURISDICTION NC 27109

Property Details

Months Description

Tax & Fees

Interest

Total

Original Billed(\$)

698.17©

698.17

Payment History

Transaction Summary

Date	Type	<u>Update User</u>	Trans #	Interest Date	Trans Amount(\$)
10/16/2013	PAYMENT	VTSSUPP	234074	10/16/2013	698.17
10/21/2013	ADJUSTMENT	MLLITTLE2	1.71.21		698.17
10/21/2013	PAYMENT REVERSE	VTSCASHIERING	309750	10/16/2013	698.17
10/21/2013	REFUND	VTSCASHIERING	809750	1	698.17

Transaction Detail History

Notes

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Change History

☐ All Notes ☐ Notes ☐ Logs ☐ Documents Refresh

Add Note

Temporary Permanent

Add

Submit Notes

VF70 VR8F FEE DISPLAY SCREEN 10/16/13 16:46:05

CUSTOMER ID: 000011726676 CITY: WINSTON SALEM COUNTY: FORSY PH: 3367032300

BUSINESS NAME
WAKE FOREST UNIVERSITY

COMPENSATION PAYABLE
HIGHWAY USE TAX
NERCURY BILL PAYABLE
1.00
PLATE NO.: CBY9590

OOS CERT OF TITLE
38.00
PLATE CALCULATION
31.00

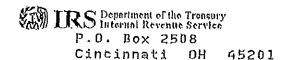
SUBTOTAL DUE: 1769.17

698.17

TOTAL FEES DUE: 1769.17

PAY PROP TAX/FEE

SYSOOO7 - END OF DATA PAGE 1 OF 1
PF1/HELP PF2/ PF3/RETURN PF4/CHNG PRNT PF5/REFRESH PF6/
PF7/BACKWARD PF8/FORWARD PF9/ PF10/TITLE PF11/REG PF12/



In reply refer to: 0248421964 Feb. 28, 2013 LTR 4168C E0 56-0532138 000000 00

> 00017592 BODC: TE



WAKE FOREST UNIVERSITY
% CONTROLLERS OFFICE
1834 WAKE FOREST ROAD
WINSTON SALEM NC 27109-6000

007311

Employer Identification Number: 56-0532138

Person to Contact: Mrs. Mitchell

Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your Feb. 19, 2013, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in May 2001.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(ii).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

Form AV-10V (Rec. 6-97) FAX to: 336-727-2369

FORSYTH COUNTY

YEAR 2013

APPLICATION FOR MOTOR VEHICLE EXEMPTION

County FOVSYY	City, Town or Village Winston-Salem
	Fire District
from property taxes must demonstrate the exemption or classification. Claims for exith the assessor of the county in which property is a second to the county in which property is a second to the county in which property is a second to the county in which property is a second to the county in which property is a second to the county in which property is a second to the county in which property is a second to the county in which property is a second to the county in which property is a second to the county in the cou	
Name of owner Wake Force	st University
Mailing address P. D. Box	7286
City, State and zip code WINSTOP	
Give complete description of property:	Tag # <u>CBY 9590</u> Date of Purchase <u>10/16/13</u>
Make Ford Year	2013 Vin# 1FDFE4F5700B 27390
	ocated 1834 Wake Forest Rd, Winston-Salen
Upon what use or purpose do you base this of Educational (%) Other	plaim for exemption? Charitable () Religious ()
Please enclose a copy of supporting docume Examples would be IRS Code 501© number	ntation that would verify exempt status with this application. , Tax ID#, or Articles of incorporation or Charter.
Full texts of all exemption and classification	statutes are available at the office of the county tax assessor.
	AFFIRMATION
Under penalties prescribed by law, I hereby a	affirm that to the best of my knowledge and belief, the on are true and correct, and are made for the purpose of
10/18 20\$3	Olar EDavesport
Date	Signature of owner or authorized representative
,	Tax Director 336-758-3760
the state of the s	Title Telephone Number
APPROVEDDISAPPROVED	DATE
ACTION BY	TITLE

			NCVTS ->	- Vehicle Tax ·	> Abstrac	t ->		LITTLE2 Search	Abstract # ▼		
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	DRIVERITCE	ID Number NSE-******26676		Name				Mailing Addre	se	i	
	- WAVER LICE	NSE-*******26676	WAKE F	OREST UNIVE	RSITY	PO	BOX 728	6 WINSTON SALE	M NC 27100	Owner C	
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