

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

BRIEFING  
DRAFT

MEETING DATE: JULY 2, 2020 AGENDA ITEM NUMBER: 14

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$491.69**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:**

**SUMMARY OF INFORMATION:**

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_  
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS** John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

**WHEREAS** the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

**WHEREAS** the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2019 – 2020	\$491.69
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; and

**WHEREAS** the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

**NOW, THEREFORE, BE IT RESOLVED**, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$250.12, including applicable interest; and

**BE IT FURTHER RESOLVED**, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$241.57, including applicable interest;

Adopted this the 2<sup>nd</sup> day of July 2020.

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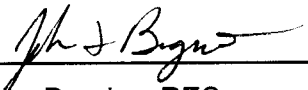
## M E M O R A N D U M

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**DATE:** MAY 7, 2020  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$250.12, including applicable interest, and refunds of municipal taxes totaling \$241.57, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/arw

BusinessName	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	Transaction_Num	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeTotal	RefundAmt	RefundTotal
ANDREWS TRANSPORTATION	4314 REIDSVILLE ROAD	WINSTON-SALEM, NC 27101	Adjustment >= \$100		46906091 2K3770	PENDING	185844963	Refund Generated due to adjustment on Bill #0046906091-2019-2019-0000-00	Adjustment	4/16/2020	FC	Tax	(\$70.33)	(\$70.33)	\$129.82	\$491.69
ANDREWS TRANSPORTATION	4314 REIDSVILLE ROAD	WINSTON-SALEM, NC 27101	Adjustment >= \$100		46906091 2K3770	PENDING	185844963	Refund Generated due to adjustment on Bill #0046906091-2019-2019-0000-00	Adjustment	4/16/2020	WS	Tax	(\$59.49)	(\$59.49)	\$129.82	\$491.69
ANDREWS TRANSPORTATION	4314 REIDSVILLE ROAD	WINSTON-SALEM, NC 27101	Adjustment >= \$100		46906091 2K3770	PENDING	185844963	Refund Generated due to adjustment on Bill #0046906091-2019-2019-0000-00	Adjustment	4/16/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$129.82	\$491.69
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100		52982102 1798LE	PENDING	186770082	[AS0168] - Refund Generated due to adjustment on abstract # : 0052962102-2019-2019-0000 RMV	Change of County	4/28/2020	FC	Tax	(\$102.78)	(\$102.78)	\$204.72	\$491.69
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100		52982102 1798LE	PENDING	186770082	[AS0168] - Refund Generated due to adjustment on abstract # : 0052962102-2019-2019-0000 RMV	Change of County	4/28/2020	WS	Tax	(\$86.94)	(\$86.94)	\$204.72	\$491.69
DAVIDSON COUNTY	PO BOX 1617	LEXINGTON, NC 27293	Adjustment >= \$100		52982102 1798LE	PENDING	186770082	[AS0168] - Refund Generated due to adjustment on abstract # : 0052962102-2019-2019-0000 RMV	Change of County	4/28/2020	WS	Vehicle Fee	(\$15.00)	(\$15.00)	\$204.72	\$491.69
LUCHA LEMUS, RENE MAURICIO	1319 E CLEMMONSVILLE RD	WINSTON SALEM, NC 27107	Adjustment >= \$100		52983855 RAN9753	PENDING	186770304	Refund Generated due to adjustment on Bill #0052983855-2019-2019-0000-00	Military	4/28/2020	WS	Tax	(\$65.14)	(\$65.14)	\$157.15	\$491.69
LUCHA LEMUS, RENE MAURICIO	1319 E CLEMMONSVILLE RD	WINSTON SALEM, NC 27107	Adjustment >= \$100		52983855 RAN9753	PENDING	186770304	Refund Generated due to adjustment on Bill #0052983855-2019-2019-0000-00	Military	4/28/2020	WS	Vehicle Fee	(\$15.00)	(\$15.00)	\$157.15	\$491.69
LUCHA LEMUS, RENE MAURICIO	1319 E CLEMMONSVILLE RD	WINSTON SALEM, NC 27107	Adjustment >= \$100		52983855 RAN9753	PENDING	186770304	Refund Generated due to adjustment on Bill #0052983855-2019-2019-0000-00	Military	4/28/2020	WS	Vehicle Fee	(\$15.00)	(\$15.00)	\$157.15	\$491.69
Tax District Summary			District Type Summary		Net Change Summary		Sum Net Change Summary									
FC	COUNTY												(\$70.33)	(\$70.33)		
WS	CITY												(\$59.49)	(\$59.49)		
County	Refund Time Period	Refund Fiscal Year	Refund Types	Refund Status	Report Run Date											
Forsyth	April	2019 - 2020	Adjustment >= \$100	AUTHORIZED/PENDING	5/1/2020 13:22											