

FORSYTH COUNTY

DRAFT BOARD OF COMMISSIONERS

| MEETING DATE | DECEMBER 19, 2019 | | AGENDA ITEM NUMBER: | 24 |
|------------------------------|--|---|--|---------------|
| SUBJECT: | RESOLUTION APPI THE AMOUNT OF \$ | ROVING REFUNDS 2,091.15 | S BY THE TAX ASSESSOR/CO | OLLECTOR IN |
| COUNTY MA | NAGER'S RECOMM | ENDATION OR CO | DMMENTS: | |
| SUMMARY C | F INFORMATION: | | | |
| In accordance that the taxpa | with the provisions o yers listed on the atta | of N.C.G.S. 105-381 ched list are eligible | I, the Tax Assessor/Collector he for refunds. | as determined |
| | | | | |
| | | | | |
| | | | | |
| ATTACHMENTS: | X YES | NO | | |
| | | | | |
| SIGNATURE: | COUNT | Y MANAGER | DATE: | |

RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2019 - 2020

\$2,091.15

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$828.71, including applicable interest;

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$1,262.44, including applicable interest;

Adopted this the 19th day of December 2019.

MEMORANDUM

DATE:

NOVEMBER 4, 2019

TO:

Dudley Watts

County Manager

FROM:

John T. Burgiss

Tax Assessor/Collector

RE:

Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$828.71, including applicable interest, and refunds of municipal taxes totaling \$1262.44, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

John Burgiss, RES Assessor/Collector

JTB/arw

| BusinessName | Address_1 | Address_3 | Refund Type | Bill Num | PlateNum | Status | ansaction No Refund Description | 1 | | | | | | | |
|---------------------------------------|-------------------------------|-------------------------|---|------------|------------|---------|---|------------------|----------------------|----------------|------------|-------------------|----------------|-------------|-------------|
| BALLARD, PHILIP GENE | 4105 WILLMEADE DR | WINSTON SALEM, NC 27127 | Adjustment >= \$100 | | | | 173117229 Refund Generated due to adjustment on Bill #0044206094-2019-2019-0000-00 | Refund Reason | Create Date Tax Dist | rict tery Type | NetChange | NetChangeInterest | NetChangeTotal | RefundAmoun | t RefundTot |
| BALLARD, PHILIP GENE | 4105 WILLMEADE DR | WINSTON SALEM, NC 27127 | Adjustment >= \$100 | 44206094 | | PENDING | 173117125 Refutio Generated due to adjustment on Bill #0044206094-2019-2019-0000-00 | Adjustment | 10/31/2019 FC | Tax | (561.33) | \$0.00 | (\$61.33) | \$113.22 | \$2,091.1 |
| BALLARD, PHILIP GENE | 4105 WILLMEADE DR | WINSTON SALEM, NC 27127 | Adjustment >= \$100 | | | PENDING | 173117229 Refund Generated due to adjustment on Bill #0044206094-2019-2019-0000-00 | Adjustment | 10/31/2019 WS | Tax | (\$51.89) | \$0.00 | [\$51.89] | \$113.22 | \$2,091.1 |
| LIBRANDI, NICHOLAS CARL | 3907 WESTRIDGE MEADOW CIR | CLEMMONS, NC 27012 | Adjustment >= \$100 | 50392095 | | PENDING | | | 10/31/2019 WS | Vehicle Fee | \$0.00 | \$0.00 | \$0.00 | \$113.22 | 52,091.1 |
| LIBRANDI, NICHOLAS CARL | 3907 WESTRIDGE MEADOW CIR | CLEMMONS, NC 27012 | 'Adjustment >= \$100 | 50392095 | | PENDING | 344699352 Refund Generated due to adjustment on Bill #0050392095-2019-2019-0000 | Situs error | 10/23/2019 FC | Tax | \$0.00 | \$0.00 | 50.00 | \$209.34 | 52,091.1 |
| LIBRANDI, NICHOLAS CARL | 3907 WESTRIDGE MEADOW CIR | CLEMMONS, NC 27012 | Adjustment >= \$100 | 50392095 | | | 344699352 Refund Generated due to adjustment on Bill #0050392095-2019-2019-0000 | Situs error | 10/23/2019 CL | Так | \$49.11 | \$0.00 | \$49.11 | 5209.34 | \$2,091.1 |
| LIBRANDI, NICHOLAS CARL | 3907 WESTRIDGE MEADOW CIR | CLEMMONS, NC 27012 | Adjustment >= \$100 | | | PENDING | 344699352 Refund Generated due to adjustment on Bill #0050392095-2019-2019-0000 | Situs error | 10/23/2019 W\$ | Tax | \$272.191 | \$0.00 | (\$272.19) | \$209.34 | |
| LIBRANDI, NICHOLAS CARL | 3907 WESTRIDGE MEADOW CIR | CLEMMONS, NC 27012 | Adjustment >= \$100 | 50392095 | | PENDING | 344599352 Refund Generated due to adjustment on Bill #0050392095-2019-2019-0000 | Situs error | 10/23/2019 WS | Vehicle Fee | \$15.00) | 50.00 | (\$15.00) | \$209.34 | \$2,091.1 |
| LIBRANOL NICHOLAS CARL | 3907 WESTRIDGE MEADOW CIR | CLEMMONS, NC 27012 | | | | PENDING | 344699352 Refund Generated due to adjustment on Bill #0050392095-2019-2019-0000 | Situs error | 10/23/2019 CFSD | Tax | \$3.12 | \$0.00 | \$3.12 | | \$2,091.19 |
| MASON, LORI JARVIS | 912 PINEY GROVE ROAD LOT 10 | KERNERSVILLE, NC 27284 | Adjustment >= \$100 | 50392095 | | PENDING | 344699352 Refund Generated due to adjustment on Bill #0050392095-2019-2019-0000 | Situs error | 10/23/2019 CLFD | Tax | 525.62 | \$0.00 | | \$209.34 | \$2,091.15 |
| MASON, LORI JARVIS | 912 PINEY GROVE ROAD LOT 10 | | Adjustment >= \$100 | 49315119 | | PENDING | | Situs error | 10/31/2019 FC | Tax | \$0.00 | 50.00 | \$25.62 | 5209.34 | \$2,091.15 |
| MASON, LORI JARVIS | | KERNERSVILLE, NC 27284 | Adjustment >= \$100 | 49315119 | | PENDING | | Situs error | 10/31/2019 WS | Tax | (\$111.55) | | \$0.00 | \$100,77 | \$2,091.15 |
| MASON, LORI JARVIS | 912 PINEY GROVE ROAD LOT 10 | KERNERSVILLE, NC 27284 | Adjustment >= \$100 | 49315119 | PMF7467 | | | Situs error | 10/31/2019 WS | Vehicle Fee | (\$15.00) | 50.00 | (\$111.55 | \$100.77 | \$2,091.15 |
| MASON, LORI JARVIS | 912 PINEY GROVE ROAD LOT 10 | KERNERSVILLE, NC 27284 | Adjustment >= \$100 | 49315119 | PMF7467 | PENDING | 288527925 Refund Generated due to adjustment on Bill #0049315119-2019-2019-0000 | Situs error | 10/31/2019 CFSD | Tax | | \$0.00 | \$15.00) | \$100.77 | \$2,091.15 |
| | 912 PINEY GROVE ROAD LOT 10 | KERNERSVILLE, NC 27284 | Adjustment >= \$100 | 49315119 | PMF7467 | PENDING | 288527925 Refund Generated due to adjustment on Bill #0049315119-2019-2019-0000 | Situs error | 10/31/2019 PGFD | Tax | \$1.28 | \$0.00 | \$1.28 | \$100.77 | \$2,091.15 |
| ORR, GREGORY MICHAEL | 730 S MARSHALL ST | WINSTON SALEM, NC 27101 | Adjustment >= \$100 | 49399501 | T8F4313 | PENDING | 172249353 Refund Generated due to adjustment on Bill #0049399501-2019-2019-0000-00 | Adjustment | | | \$24.50 | \$0.00 | \$24.50 | 5100.77 | \$2,091.19 |
| ORR, GREGORY MICHAEL | 730 5 MARSHALL ST | WINSTON SALEM, NC 27101 | Adjustment >= \$100 | 49399501 | TBF4313 | PENDING | 172249353 Refund Generated due to adjustment on 8ill #0049399501-2019-2019-0000-00 | Adjustment | 10/22/2019 FC | Tax | 5174.06 | \$0.00 | \$174.06 | \$321.30 | \$2,091.15 |
| ORR, GREGORY MICHAEL | 730 S MARSHALL ST | WINSTON SALEM, NC 27101 | Adjustment >= \$100 | 49399501 | TBF4313 | PENDING | 172249353 Refund Generated due to adjustment on Bill #0049399501-2019-2019-0000-00 | | 10/22/2019 WS | Tax | \$147.24 | \$0.00 | (\$147.24) | \$321.30 | \$2,091.15 |
| PIEDMONT NATURAL GAS COMPANY INC | 4720 PIEDMONT ROW DR | CHARLOTTE, NC 28210 | Adjustment >= \$100 | 9510572 | DS7768 | PENDING | 172749182 Refund Generated due to adjustment on Bill #0009510572-2019-2019-0000-00 | Adjustment | 10/22/2019 WS | Vehicle Fee | \$0.00 | \$0.00 | 50.00 | \$321.30 | \$2,091.15 |
| PIEDMONT NATURAL GAS COMPANY INC | 4720 PIEDMONT ROW DR | CHARLOTTE, NC 28210 | Adjustment >= \$100 | 9510572 | DS7768 | PENDING | 172249182 Refund Generated due to adjustment on Bill #0009510572-2019-2019-0000-00 | Exempt Projectly | 10/22/2019 FC | Tax | (\$95.95) | \$0.00 | \$95.95 | \$192.12 | \$2,091.15 |
| PIEDMONT NATURAL GAS COMPANY INC | 4720 PIEDMONT ROW DR | CHARLOTTE, NC 28210 | Adjustment >= \$100 | 9510572 | | PENDING | 172249182 Refund Generated due to adjustment on Bill #0009510572-2019-2019-0000-00 | | 10/22/2019 W5 | Tax | (\$81.17) | \$0.00 | 581.17 | \$192.12 | 52,091,19 |
| PIEDMONT NATURAL GAS COMPANY INC | 4720 PIEDMONT ROW DR | CHARLOTTE, NC 28210 | Adjustment >= \$100 | 10440318 | | PENDING | 172249167 Refund Generated due to adjustment on Bill #0010440318-2019-2019-0000-00 | Exem t Project | 10/22/2019 WS | Vehicle Fee | \$15.00 | \$0.00 | (\$15.00 | \$192.12 | \$2,091.15 |
| PIEDMONT NATURAL GAS COMPANY INC | 4720 PIEDMONT ROW DR | CHARLOTTE, NC 28210 | Adjustment >= \$100 | 10440318 | | PENDING | 172240167 Refund Generated due to adjustment on Bill #0010440318-2019-2019-0000-00 | Exempt Property | 10/22/2019 FC | Tax | \$100.49) | \$0.00 | [\$100.49] | \$200.49 | 52,091.15 |
| PIEDMONT NATURAL GAS COMPANY INC | 4720 PIEDMONT ROW DR | CHARLOTTE, NC 28210 | Adjustment >= \$100 | 10440318 | | PENDING | 172249167 Refund Generated due to adjustment on Bill #0010440318-2019-2019-0000-00 | Exempt Property | 10/22/2019 WS | Tax | (\$85.00) | \$0.00 | (\$85.00) | \$200.49 | 52,091.15 |
| WAKE FOREST UNIVERSITY | PO BOX 7286 ATTN SUSAN LAWSON | WINSTON SALEM, NC 27109 | Adjustment >= \$100 | 9388700 | YPL6040 | | 172249167 Refund Generated due to adjustment on Bill #0010440318-2019-2019-0000-00 | Exempt Property | 10/22/2019 WS | Vehicle Fee | [\$15.00] | \$0.00 | \$15,00 | \$200.49 | \$2,091.15 |
| WAKE FOREST UNIVERSITY | PO BOX 7286 ATTN SUSAN LAWSON | WINSTON SALEM, NC 27109 | Adjustment >= \$100 | 9388700 | YPL6040 | | 171238110 Refund Generated due to adjustment on Bill #0009388700-2019-2019-0000-00 | Exempt Property | 10/7/2019 FC | Tax | \$417.40 | \$0.00 | \$417.40 | 5785.49 | \$2,091.15 |
| WAKE FOREST UNIVERSITY | PO BOX 7286 ATTN SUSAN LAWSON | WINSTON SALEM, NC 27109 | Adjustment >= \$100 | 9388700 | | | 171238110 Refund Generated due to adjustment on Bill #0009388700-2019-2019-0000-00 | Exempt Property | 10/7/2019 WS | Tax | (\$353.09) | \$0.00 | \$353.09 | \$785.49 | \$2,091.15 |
| WAKE FOREST UNIVERSITY | PO BOX 7286 | WINSTON SALEM, NC 27109 | Adjustment >= \$100 | 10402135 | | PENDING | 171238110 Refund Generated due to adjustment on Bill #0009388700-2019-2019-0000-00 | Exemit Property | 10/7/2019 WS | Vehicle Fee | (\$15.00) | \$0.00 | (\$15.00 | \$785.49 | 52,091.15 |
| WAKE FOREST UNIVERSITY | PO BOX 7286 | WINSTON SALEM, NC 27109 | | | | PENDING | 171954087 Refund Generated due to adjustment on Bill #0010402135-2019-2019-0000-00 | Exempt Projecty | 10/17/2019 FC | Tax | (583.11) | \$0.00 | (\$83.11) | \$168,42 | |
| WAKE FOREST UNIVERSITY | PO BOX 7286 | WINSTON SALEM, NC 27109 | Adjustment >= \$100 | 10402135 | | PENDING | 171954087 Refund Generated due to adjustment on Bill #0010402135-2019-2019-0000-00 | Exempt Property | 10/17/2019 WS | Tax | (\$70.31) | \$0.00 | (\$70.31) | | \$2,091.15 |
| | 10 BOX 7288 | WINSTON SALEM, NC 27109 | Adjustment >= \$100 | 10402135 | C6Z108Q | PENDING | 171954087 Refund Generated due to adjustment on Bill #0010402135-2019-2019-0000-00 | Exempt Property | 10/17/2019 WS | Vehicle Fee | (\$15.00) | 50.00 | | 5168.42 | \$2,091.15 |
| | - | | | | | | | | | | (323.00) | 50.00 | \$15.00 | \$168.42 | \$2,091.15 |
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| Tax District Summary | end ferre | | | | | | | | | | | | | | |
| Tax_District_Summary | District Typin_Summary | | Sum_Net_Change_Su | nmary | | | | | | | | | | | |
| FL | COUNTY | (\$932.34) | \$2,091.15 | | | | | | | | | | | | |
| · · · · · · · · · · · · · · · · · · · | СПУ | \$49.11 | \$2,091.15) | | | | | | | | | - | | | |
| WS | СПУ | (\$1,262.44) | \$2,091.15 | | | | | | | | | | | | |
| CPSD | FIRE | \$4.40 | [\$2,091.15] | | | | | | | | | | | | |
| CLFO | FIRE | \$25,62 | (52,091.15) | | | | | | | | | | | | |
| PGFD | FIRE | \$24.50 | \$2,091.15 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| County | Refund_Time_Period | Refund_Fiscal_Year | Refund Types | Refund Sta | Report Rur | Date | | | | | | | | | |
| Forsyth | October | 2019 - 2019 | Adjustment >= \$100 AUTHORIZE ######### | | | | - | | | | | | | | |
| | | | | THORITON | пиничения | | | | | | | | | | _ |